

Congratulations! We are happy to hear about your decision to refinance or purchase a home. In order to complete the process with our Mortgage Department, we will need the following information:

For Refinances

- 1 months' worth of recent paystubs
- Last 2 years SIGNED Federal tax returns all schedules (all pages)
- Last 2 years W-2's
- Last 2 months of bank statements (all pages)
- Social Security Benefit letter
- Pension Statement -most recent
- Copy of Homeowners Insurance declaration page
- Copy of most recent mortgage statement (for all mortgages)
- Copy of Driver's License

If you have any child support, alimony, or garnishments deducted from your payroll, documentation regarding the deductions will be requested.

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